

Instructions to Wire Securities to MDA (from a banker or broker)

IMPORTANT!

When completing any stock transfer:
Notify MDA's Legacy Gifts Department

Email: legacy@mdausa.org

Phone: 312-260-5976

Fax: 312-809-5962

Broker details:

MDA's account #478-030988-832

Morgan Stanley Wealth Management,
1290 Ave of the Americas, 12th Fl.
New York, NY 10104

The Deposit Trust Corporation (DTC) #0015

MDA's tax identification number, which is 13-1665552.

MDA's broker coordinates transfers to MDA. The telephone number is (212) 692-2802.

Details of the gift, including name of donor, name of stock, number of shares, date of gift and name of sending financial institution should be sent for proper acknowledgement and receipt to:

Kimberly Williams,
Client Service Associate
Morgan Stanley
Phone 212-692-2383
kimberly.a1.williams@ms.com

Jean Leger, MDA Legacy Gifts Department,
Estate Administration Specialist
161 N Clark Street Ste 3550 Chicago, IL 60606
Phone: 312-260-5976
jleger@mdausa.org

How to make a gift of stocks and bonds by electronic transfer – Please click here for instructions on how you can transfer stock or bonds from your brokerage or investment account to Muscular Dystrophy Association.